



Dependent Care Reimbursement Account (DCRA):

A tax-saving solution for dependent care.

See back page for additional information on your plan.

Welcome!

Your DCRA has successfully been opened at HealthEquity. Your DCRA can be used to help pay for eligible dependent care expenses and provides the following savings:

- DCRA funds deducted from payroll are pre-tax
- Funds used for eligible dependent care expenses are not taxed as income

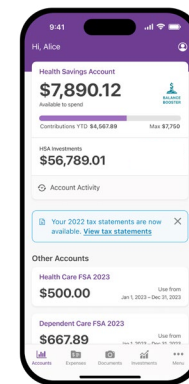
As a reminder, to qualify for reimbursement, the dependent care must be essential for you and a spouse to work, look for work, or attend school full-time.

Get started

Managing your account is easy! We provide the tools and resources needed to help you maximize your health savings. Log in to your account to check your balance, submit eligible claims and upload receipts or documentation.

Helpful support for you, available every hour of every day

Our team of specialists are available 24 hours a day, providing you with the insight and tools you need to optimize your health accounts. Call us anytime.



HealthEquity Mobile App

Manage your account and get 24/7 help with the HealthEquity Mobile App.¹

Available at the App Store® and Google Play™

¹Activate and manage your account on the HealthEquity Mobile app or HealthEquity website today.

Contact Us

[Member Service phone number - variable based on product configuration]

[Member Portal URL- variable based on product configuration]

HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life-changing decisions. For those participating in a flexible spending account or health reimbursement, in addition to restrictions imposed by law, your employer or plan sponsor may limit what expenses are eligible for reimbursements. It is the member's responsibility to ensure that expenses submitted are qualified under the law, and if applicable, your employer's plan.

DCRA details

How it works:

1 Pay dependent care costs out-of-pocket
Be sure to obtain an itemized receipt for services provided.

2 Submit claim for reimbursement
Reimbursement forms can be accessed through the HealthEquity member portal. Recurring claims can be scheduled for the duration of the plan year.

REMEMBER: You can only access funds for reimbursement once they have been deducted through payroll and deposited in your account.

Use it, or lose it:

DCRA funds do not roll over from year to year. You should use all of your DCRA dollars within the plan year or they may be forfeited. Some plans may allow for a grace period to use remaining funds.

Please refer to your plan documents for complete details

Your DCRA

Election amount:

End date to incur expenses:

End date to submit expenses:

DCRASELF_20240701

HealthEquity[®]
my.HealthEquity.com

**Connecting
Health and Wealth**